

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re :
: Case No. 01 B 16034 (AJG)
ENRON CORP., et al., : (Jointly Administered)
: (Chapter 11)
Debtors. :
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APPLICATION OF THE UNITED STATES TRUSTEE
FOR ORDER APPROVING THE APPOINTMENT OF THE EXAMINER
IN ENRON NORTH AMERICA CORP.

TO THE HONORABLE ARTHUR J. GONZALEZ, BANKRUPTCY JUDGE:

The United States Trustee hereby applies to this Court, pursuant to Fed. R. Bankr. P. 2007.1, for an order approving the appointment of the Examiner and, in support thereof, states the following:

1. On February 21, 2002, the Court entered the Order Directing Appointment of an Examiner in Enron North America Corp. On March 6, 2002, the Court entered the Order Defining Duties of Examiner to be Appointed Pursuant to February 21, 2002 Order Directing Appointment of an Examiner in Enron North America Corp.

2. The United States Trustee has consulted the following parties-in-interest regarding the appointment of the Examiner:

- Martin J. Bienenstock, Esq. and Peter Gruenberger, Esq. of Weil, Gotshal & Manges – Counsel to the Debtors;
- Luc A. Despins of Milbank, Tweed, Hadley & McCloy – Counsel to the Creditors' Committee;
- Thomas E Lauria, Esq. of White & Case – Counsel to the Ad Hoc Committee of Energy

- Merchants;
- Judith W. Ross, Esq. and David M. Bennett, Esq. of Thompson & Knight, and Aaron R. Cahn, Esq. of Carter, Ledyard & Milburn – Counsel to Dunhill Resources, et al.;
 - Deborah A. Reperowitz, Esq. and Charles Panzer, Esq. of Reed Smith – Counsel to the Wiser Oil Company;
 - Robin E. Keller, Esq. of Stroock & Stroock & Lavan – Counsel to American Home Assurance Co.;
 - Robin Phelan, Esq. of Haynes and Boone – Counsel to FBTC Leasing Corp.;
 - Lawrence J. Kotler, Esq. of Duane Morris & Heckscher LLP – Counsel to National Fire Insurance Company, Federal Insurance Company, and Continental Casualty Company;
 - W. Jonathan Airey, Esq. of Vorys, Sater, Seymour & Pease LLP – Counsel to the Independent Producers Group;
 - Michael S. Etkin, Esq. of Lowenstein Sandler PC – Counsel to Dominion;
 - John C. Nabors, Esq. of Gardere Wynne Sewell – Counsel to EXCO Resources, Inc.; and
 - Barnet B. Skelton, Jr., Esq. – Counsel to the Southern Ute Indian Tribe.
3. After consultation with the parties-in-interest, the United States Trustee has selected Harrison J. Goldin, Esq., as the Examiner for Enron North America Corp.
4. To the best of the United States Trustee's knowledge, Mr. Goldin has no connections with the Debtors, creditors, any other parties-in-interest, their respective attorneys and accountants, the United States Trustee, and persons employed in the Office of the United States Trustee, except as set forth in the attached Affidavit of Disinterestedness of Harrison J. Goldin, dated March 11, 2002.

WHEREFORE, the United States Trustee requests that the Court enter an Order Approving the Appointment of Harrison J. Goldin as the Examiner in Enron North America Corp., pursuant to 11 U.S.C. § 1104(d) and for such other and further relief is just and proper.

Dated: New York, New York
March 11, 2002

CAROLYN S. SCHWARTZ
UNITED STATES TRUSTEE

By: /s/ Mary Elizabeth Tom
Mary Elizabeth Tom (MET 3909)
Assistant United States Trustee

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